



VRIKSHITA VISWANATHAN

SPECIALIZATION : FINANCE

CONTACT

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DOB: 8th Feb 1999

KEY PROJECTS UNDERTAKEN

Portfolio Management and Equity Research Analysis at Finlatics

Nov '20 – Feb '21

Details: Equity Research on
Pharmaceutical and Banking Sector
focusing on Economy, Industry and
Company (EIC framework). Analysis of
impact of EIC variable on price fluctuation
to understand investment opportunity.

Entrepreneurship program at Wadhvani Foundation

Feb '21 - Mar '21

Detail: Product Designing based Live
Project.

CESIM Pathway Program

May'21- June '21

Details: Retail Business simulation
undertaken to run a company by keeping in
check all the parameters and market
situation to make it successful and
profitable at the same time.

POSITION OF RESPONSIBILITY

Community Service Director of Rotaract
Club at M L Dahanukar College of
Commerce (2016-17)

Specially Recognised Member of Rotaract
Club at SIES College (2018-2019)

Member of RYTHM Club (Raised Youth To
Help Mankind) of IES MCRC

EDUCATION

Post-Graduate Diploma in Management IES's Management College and Research Centre, Mumbai	2022	3.79/ 4
BMS (Finance) South Indian Education Society College of Sciencea, Arts and Commerce, Mumbai	2020	8.88 CGPA (88.80 %)
HSC M L Dahanukar College of Commerce, Mumbai	2017	72.15%
SSC Parle Tilak Vidyalaya English Medium School, Mumbai	2015	83.80%

ADDITIONAL QUALIFICATION

- Successfully completed Six Sigma (Green Belt) in September 2017
- Successfully completed Certification Course on Accounting and Finance for Bankers in December 2020 from Udemy
- Successfully completed NISM V-A –Module (Mutual Fund Distributor) in April 2021

INTERNSHIP

Aditya Birla Sun life Asset Management Company Ltd. (Summer Intern)

May '21– Jun '21

Project Title: Performance Evaluation of Mutual Funds

CO-CURRICULAR AND EXTRA-CURRICULAR ACHIEVEMENTS

- Best Volunteer for achieving the highest sales in SIES Colleges Bi-monthly Newsletter-Skyline (2018-19)
- Received award for “Best 5% of Portfolio Management Performances” in Finlatics Financial Markets Experience Program in June 2021