



SHRADDHA KAPADIA

Specialization: Finance

CONTACT

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DOB: 4th July 1996

EXPERIENCE

Investment Banking- Associate
Monal Capital
June 19- November '19

Tasks/Accomplishments.

Working on Pitch decks, financial models and preparing information memorandums, Teasers for hotel, hospitality and education sector

Research Analyst- Equity, commodities
Waves Strategy Advisors
Jan'18- April'19

Tasks/Accomplishments.

Providing research recommendations on the basis of technical indicators such as Ichimoku, Elliott Wave, Neo Wave and time cycle analysis. Working on research reports for various market segments.

KEY PROJECTS UNDERTAKEN

CRISIL Limited
GIX-Company reports
April 21- July 21
Details: Creating Research reports on Companies

Motilal Oswal Financial Services
Portfolio advisory
August '17 -November'17
Details: Working on Portfolio Advisory.

EDUCATION

PGDM IES's Management College and Research Centre, Mumbai	2022	3.86/4
Bachelors in financial markets Nagindas Khandwala college, Mumbai	2017	63%
HSC Nagindas Khandwala College, Mumbai	2014	76%
SSC St. Anne's High School	2012	80.56%

ADDITIONAL QUALIFICATION

- NISM- Research Analyst- June 21
- Corporate finance certification- Coursera- April 21
- Data visualization certification using Power BI and Tableau- March 21
- Advanced Elliott wave and Neo wave certification- September -18

INTERNSHIP

HEM Securities. (Summer Intern)

March 21- June 21

Project Title. A Study on innovative Start-up Business Models in Private Equity space with reference to Education and Logistics Sector.

ACADEMIC ACHIEVEMENTS

- Secured Second rank during graduation.

CO-CURRICULAR AND EXTRA-CURRICULAR ACHIEVEMENTS

- Secured 3rd place in the Inspirio Biz case study competition conducted by VESIM (PAN India basis)
- Won the Title of best research paper- IES MCRC- International Business Conference.
- Selected amongst top 50 in the AIWAMI Credit Research competition.
- Presented research paper at IIM Jammu titled CSR: Understanding the past, present and future.