



GAURI BOHRA

Specialization: Finance

CONTACT

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DOB: 17th Nov 1996

EXPERIENCE

Office Associate
Kotak Wealth Management
Nov'17 – Mar'20

Tasks/Accomplishments.

- Maintaining Pan India Client's Portfolio and managing their investment
- Handling Pan India MIS of business data and coordinating with different AMC's and PMS team
- Handling documentation of HNI clients

KEY PROJECTS UNDERTAKEN

Finlatics Financial Equity Market Project – Dec'20-Feb'21

Details: Building of virtual portfolio, In-depth research and analysis

Investment Banking Experience Program – May'21-June'21

Details – Assess investment proposal and identify startups growth

POSITION OF RESPONSIBILITY

- Committee member in Alumni Activities'20 of IES MCRC
- Committee member in Creative Team'20 of IES MCRC
- Volunteered for Leprosy Elimination Action Programme

EDUCATION

PGDM IES's Management College and Research Centre, Mumbai	2022	3.73/4
Master of Commerce University of Mumbai	2019	58.00%
Bachelor of Commerce K.P.B Hinduja College of Commerce and Economics, Mumbai	2017	73.28%
HSC K.P.B Hinduja College of Commerce and Economics, Mumbai	2014	76.00%
SSC St. John XXIII High School, Mumbai	2012	81.82%

ADDITIONAL QUALIFICATION

- Microsoft Excel course from Kohinor Technical Institute (2015)
- Completed Financial Market course from Coursera (March'21)
- Completed Investment Strategy course from Coursera (April'21)
- Completed NISM Mutual Fund Series VA (June'21)

INTERNSHIP

Launchpad Fintech Private Limited- Bonds India (Summer Intern)

Apr '21– Jun '21

Details- Analysis of Bonds Value

CO-CURRICULAR AND EXTRA-CURRICULAR ACHIEVEMENTS

- Participated in InspiroBiz National Case Study Competition