



# YOGESH GUPTA

Specialization: Finance

## CONTACT

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Flat No. 62, 5<sup>th</sup> Kumbharwada lane,  
Charni Road East, Mumbai - 400004

DOB: 03<sup>rd</sup> April 1996

## EXPERIENCE

### Delegator

Satyam Impex (India)

Aug '18 – June '19

### Tasks/Accomplishments.

Contact builders & architects & explain about products, clients finding on Indiamart, prepare quotations, arrange meetings & follow ups

## KEY PROJECTS UNDERTAKEN

### Finlatics Live Project (Financial Markets Experience Program)

Dec '20 – Feb '21

Details: Equity trading, Create, manage and maintain a real-time simulated portfolio on BSE 500 listed companies

### Blood Donation Drive in HULAHUL Foundation

July '21

Details: Totally arranging the event and regular contacting the associated partner.

## POSITION OF RESPONSIBILITY

- **Trustee & President** of HULAHUL Foundation (Sept '20 - Present)
- **Member of Finance Club** of IES MCRC (2020-2022)

## EDUCATION

<b>Post-Graduate Diploma in Management</b> IES's Management College and Research Centre, Mumbai	<b>2022</b>	<b>3.45</b>
<b>B.Com</b> K.P.B. Hinduja College of Commerce, Mumbai	<b>2017</b>	<b>70.13%</b>
<b>HSC</b> K.P.B. Hinduja College of Commerce, Mumbai	<b>2014</b>	<b>81.54%</b>
<b>SSC</b> The B.J.P.C. Institution, Mumbai	<b>2012</b>	<b>82.18%</b>

## ADDITIONAL QUALIFICATION

- Completed Financial Markets and Portfolio Selection & Risk Management certificate courses from Coursera (Apr '21)
- Secured B+ Grade in Soft Skill Training Programme (Aug '17)
- Secured B & C grade in Elementary & Intermediate Art Exam

## INTERNSHIP

### Aditya Birla Sun Life Insurance Ltd. (Summer Intern)

May '21– July '21

**Project Title:** Analysing the Fundamentals of Equity Allocation of the Magnifier Fund of ABSLI - An Analysis of top five Equity Holdings under the fund

## CO-CURRICULAR AND EXTRA-CURRICULAR ACHIEVEMENTS

- Best 10% of Portfolio Management Performances (Feb '21)
- Secured Most Popular position in an event Arthanomics hosted by Jai Hind college. (2016-17)